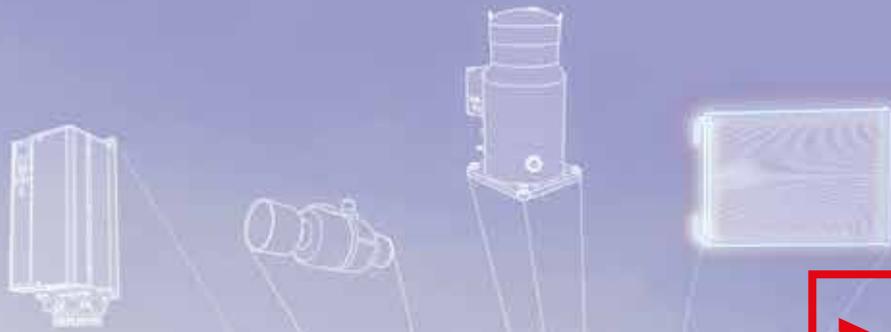


ENGINEERING
TOMORROW

Danfoss

Save money and be ready for the 4th refrigerant transition

Danfoss' product portfolio for low-GWP (Global Warming Potential) refrigerants enables you to build climate friendly and sustainable solutions while saving money on price increases or government taxes.



>25

refrigerants with
GWP < 2500 qualified
by Danfoss for HVACR
applications

Danfoss and low-GWP refrigerants

Sustainable solutions are in the best interests of all stakeholders in our industry. Sustainability safeguards long-term investments and ensures compliance with Corporate Social Responsibility (CSR).

Today, when talking about refrigerants and long-term sustainability, Danfoss considers three main parameters that

must be aligned to accomplish a real sustainable balance: **affordability, safety, and environment.** In order to enable the market to achieve these CO₂ eq reduction targets, Danfoss is actively working on **solutions for alternative refrigerants** with a pragmatic approach, keeping system efficiency, costs and safety in mind. The company offers a wide

range of products and solutions for low-GWP synthetic and natural refrigerants for both refrigeration and air-conditioning applications.



For more information, see in Coolselector or contact Danfoss.
coolselector.danfoss.com

Main applications and refrigerant types

In the future, GWP values are decreasing due to phase downs and energy efficiency demands (MEPS) are increasing. HVAC-R professionals will focus on using components which allow for the lowest possible charge and on technologies with the best cost/performance for a given refrigerant type.

Chillers:

Generally speaking when it comes to refrigerants, chillers are divided into two categories: low/medium (L/M) and medium/high (M/H) pressure. L/M pressure chillers can benefit from the use of pure HFOs (R1233zd and R1234ze), resulting in a GWP close to zero (Fig. 1). The flammability penalty is very low and manageable, especially for systems installed outdoors or in machine rooms. We can expect that for the short-to-medium term, this type of system will adopt ultra-low GWP refrigerants. The upper GWP limit, for large L/M chillers, will be governed by local phasedown implementation and informally by GWP level impact on fluid costs. Depending on these, they could reach 630, which corresponds to the GWP of HFO blend R513A, listed by the EPA-SNAP regulation of July 2015 while R134a will be delisted starting in 2024. For M/H pressure chillers, the medium GWP alternatives are in the 125-750 GWP range but users must be willing to accept an A2L flammability classification. This, again, should be acceptable for systems installed outdoors or in machine rooms. The market will likely move to GWP alternatives which offer the best trade-off between system costs and performance. We foresee that the high density/ pressure refrigerant choice will fall to those with a GWP around 500-750.

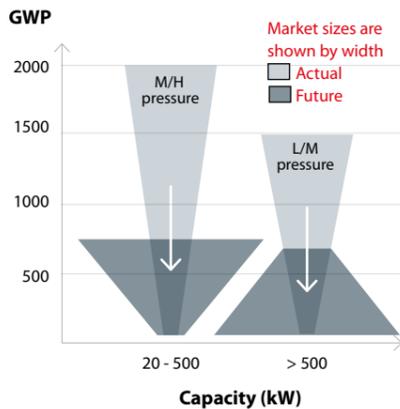


Figure 1: Market transition and GWP level per Chiller size. Most of the M/H Chillers will use refrigerants with a GWP around 750, and most L/M chillers will use ultra-low GWP refrigerants

VRF systems:

VRF systems use relatively large amounts of refrigerant per unit compared to ducted systems due to their decentralized evaporators and subsequent piping. Minimizing piping size requires medium to high density refrigerants where the only alternatives to R410A are A2L refrigerants like R32 or R452B.

The use of A2L refrigerants is closely connected to safety standards like EN378 and ISO5149, where the allowable amount of A2L refrigerant has been increased considerably in the latest editions. The ASHRAE15 working group is also looking into the future need of low GWP refrigerants. However, while these safety standards are a must, they are not sufficient on their own.

Many local fire regulations have been serious barriers towards the using of A2L refrigerants. Innovative, alternative fluids for circulation are under constant development—water is an obvious choice for circulation and even CO₂ has been proposed. The recent HFC phasedown under the Montreal Protocol has put pressure on revealing opportunities and risks associated with using A2L refrigerants. The coming years will likely show a more clear direction on the refrigerants choice for VRF systems.

Industrial Refrigeration:

From a glance, Industrial Refrigeration (IR) seems to be an easy sector regarding low GWP refrigerants, but we still see potential pitfalls as well as room for innovation. NH₃ (ammonia) has been the preferred refrigerant due to its excellent efficiency and it continues to be used as demands for sustainable refrigerants increase. However, safety concerns may potentially limit the success of NH₃ as it is toxic, necessitating comprehensive measures in order to be utilized safely. We have learned, as an industry, some important lessons such as avoiding large charges and careful planning the location of larger plants. This has led to find new, innovative ways to reduce charge sizes for example when combining NH₃ with CO₂; CO₂ takes on the role of thermal carrier and is circulated inside the larger storage facilities.

Commercial Refrigeration

Commercial Refrigeration applications are very diverse regarding systems types and refrigerants used. It includes cold rooms, glass door merchandizers, and display and islands cabinets, either in centralized or plug-ins – hermetic or autonomous cooling circuits with condensing units. Commercial Refrigeration applications are grouped into three main categories.

1. Hermetically sealed applications

today use various refrigerants with GWP up to 4000. They are suited for using low GWP refrigerants, which are safe due to their low charge amounts. Many of these systems already use hydrocarbons like R600a and R290 and the EU phasedown has required GWP values below 150 since 2016 (Fig. 2)

2. Condensing units have a refrigerant charge that is typically between 5 and 20 kg and safety on flammability is imperative as many of these systems can be accessed by the public. High GWP refrigerants like R404A have been used for many years, but new alternative, A1-classified HFCs have a GWP of less than 60% of R404A. Nevertheless, the impact of higher compressor discharge temperatures on the operating envelope and the impact of refrigerant glide on cooling performance present new challenges. We believe that most of the market will quickly move to an average GWP level of around 1500 before slowly

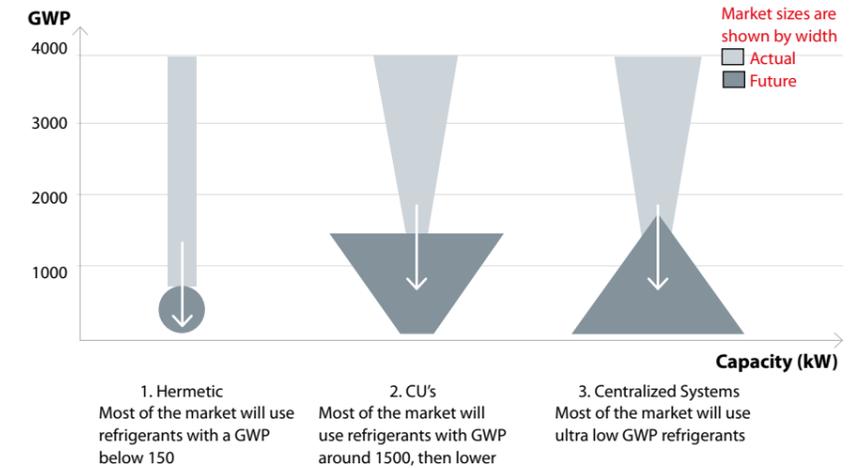


Figure 2: Market transition and GWP levels for Commercial Refrigeration applications

seeking for more, lower solutions like CO₂, R290 (Hydrocarbons), or HFO blends. (Fig. 2)

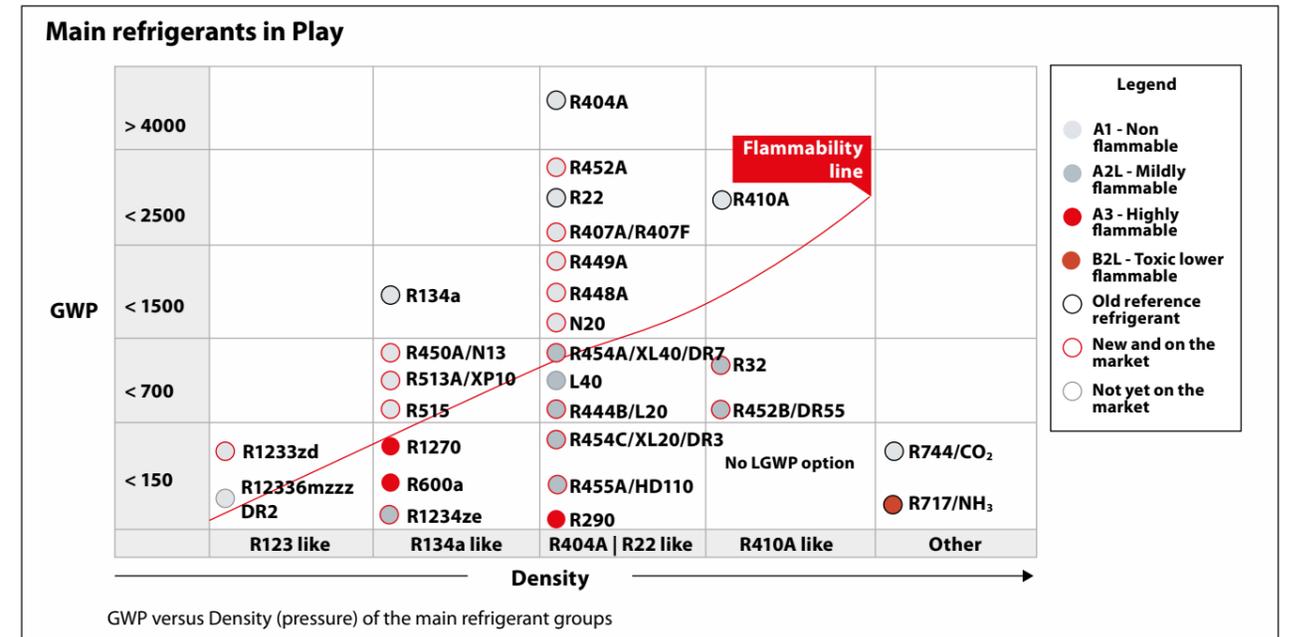
3. Centralized DX systems are by far the highest refrigerant-consuming application due to their large charge sizes and high leakage rates. In the EU phasedown, they are estimated to use more than 40% of the baseline amount of refrigerant recommended by the phasedown. During the last ten years, CO₂ has become a viable refrigerant and can be used in different system setups:

- Transcritical systems where CO₂ is used in all circuits (MT and LT). CO₂ transcritical systems have also been driving the development of integrated heating and cooling systems, linking the refrigerant choice to the type of system.
- Indirect systems where a chiller-like rack using HFCs, HCs, or NH₃ cools the CO₂ in a receiver, which is then

circulated in the MT circuit, cooling the MT circuit. LT is also covered by CO₂ and condenses either directly to the chiller on top or the CO₂ MT circuit.

- Cascade systems where CO₂ is used only in the LT circuit and cascaded into the MT circuit which uses HFC. This type of system still uses around 80% of the HFC refrigerant used in a conventional system.

Geographical location affects the energy efficiency of any system due to outdoor ambient temperature. Transcritical CO₂ systems have been known to be extraordinary sensitive to outdoor temperatures. However, the latest developments with injection technologies have seriously increased CO₂ system efficiency even in very warm climates and we expect it to see a market breakthrough during the next years.



Refrigerant benefits in your HVACR application

Refrigerant	Application	Refrigeration												Air Conditioning						Heat Pumps					
		Domestic-Household refrigeration			Light Commercial refrigeration			Commercial Racks and Condensing Units			Industrial Refrigeration			Residential A/C (including Reversible systems)			Commercial A/C			Residential and Commercial Heat Pumps			Industrial Heat Pumps		
		Watt			Watt			Watt			Watt			Watt			Watt			Watt					
Region/Year	2017	2022	2027	2017	2022	2027	2017	2022	2027	2017	2022	2027	2017	2022	2027	2017	2022	2027	2017	2022	2027	2017	2022	2027	
CO ₂	NAM																								
	Europe																								
	China																								
	ROW																								
NH ₃ (2L)	NAM																								
	Europe																								
	China																								
	ROW																								
HC	NAM																								
	Europe																								
	China																								
	ROW																								
HFC	NAM																								
	Europe																								
	China																								
	ROW																								
HFC/HFO below GWP700	NAM																								
	Europe																								
	China																								
	ROW																								

● Main refrigerant ● Regular use ● Limited use and only niche applications ○ Not applicable or unclear situation

* Ammonia/CO₂ cascades will dominate industrial refrigeration
Table 1: Global trends in refrigeration and air conditioning (Status in 2017)

Seen from a global perspective, the tendency of the industry is to move increasingly toward natural refrigerant solutions when it is technologically safe & economically feasible. Synthetic refrigerants are still likely to play an important role in both the refrigeration and air conditioning industries, where the trend is also moving toward new low-GWP substances that cause a minimal environmental impact.

CO₂ (R744)

- The CO₂'s GWP value equal to 1
- Lends itself well to **food retail applications**, where the impact, in case of leaks, is minimal and where its thermodynamic properties make it the ideal media for heat recovery
- Transcritical CO₂ cycles reject a large proportion of the cycle heat at high temperatures which makes it suitable for **heat pumps**
- In **industrial refrigeration**, CO₂ provides a means to reduce the charge of Ammonia, increasing the efficiency and decreasing the footprint of freezing equipment

- In **transport refrigeration, light commercial applications** and **electronics cooling**, CO₂ provides a non-flammable, environmentally benign solution

Ammonia (NH₃)

- GWP and ODP (Ozone Depletion Potential) equal to zero, cost (per kg) considerably lower than the cost of HFCs
- Ammonia is one of the most **energy efficient** refrigerants in applications ranging from high to low temperatures. With the increasing focus on energy consumption, ammonia is a sustainable choice for the future
- Ammonia has better **heat transfer properties** than most of chemical refrigerants and therefore plant construction and operating costs will be lower

Hydrocarbons (R290, R600)

- Provides high energy-efficiency, good volumetric capacity and large operating envelopes compared to HFCs
- The flammability limits the use to **small systems** and **chillers** (e.g. **chillers for**

food retail systems or for **comfort air conditioning** installed outside the building)

- Allows for very low evaporating temperatures without overheating the compressor when used in **heat pumps** (with HFCs you need to supplement with an electrical heating element for the really cold days or more expensive vapor / liquid injection cycles) **Medium GWP HFC / HFO blends**
- A transitional solution that can be used in retrofitting high-GWP HFC systems. Medium GWP solutions, <1500, and non-flammable are particularly indicated where indoor system charge can be an issue and alternative system architecture too expensive

Mildly flammable HFC & HFO

- The low GWP and low flammability makes these refrigerants suitable for **relatively large systems**
- Especially interesting for **air conditioning** where there is a lack of non-flammable (A1) natural alternatives



Scan here for a direct access to the **Danfoss white paper**

Read more about energy efficiency and your refrigerant options at refrigerants.danfoss.com